



**REQUEST TO TRANSFER SEP- IRA to
TRADITIONAL IRA within same contract**

Athene Annuity & Life Assurance Company of New York

1. Contract Information

Contract Number

Name of Annuitant

Name of Contract Owner

Social Security Number

Street Address, City, State, Zip

Telephone Number

2. Request to Rollover

I request that my SEP- IRA be transferred to a TRADITIONAL-IRA effective immediately.

1099-Reporting No reporting tax reporting is required.

Note: Athene Annuity & Life Assurance Company of New York will not render tax advice. We suggest that you consult your tax advisor regarding your financial situation.

3. Acknowledgement / Signature(s)

I submit this request for the proposed changes with a full and complete understanding of each and every requested change. I hereby request that such changes be made.

X

Signature of Contract Owner

Date