## REQUEST FOR DISTRIBUTION OF LIFE INSURANCE MATURITY PROCEEDS



**Athene Annuity and Life Company** Home Office, West Des Moines, IA 50266 Athene Life Insurance Company of New York
Athene Annuity & Life Assurance Company of New York
Home Office, Pearl River, NY 10965

1. CONTRACT INFO	PRMATION			
Policy Number	Name of Insured			
Name of Policy Owne	er			Social Security Number
Street Address				
City		State	Zip	Telephone Number
Name of Joint Owner	r, if applicable		I	
2. REQUEST FOR P	AYMENT OF MAT	URITY PROCEEDS		
☐ I request that a ch	neck for the maturi	ty proceeds be mailed to	the address indi	cated above.
3. INCOME TAX WI	THHOLDING			
		you do not select an opti equired to withhold state		old 10% federal income tax. If federal
Do not withhold	state income tax fro	om my payments.		
Withhold	% or \$	federal income tax from my payment.		
Withhold	% or \$	state income tax	from my payme	nt.
NOTE: Whether or	not taxes are wit	hheld, you will be liabl	e for payment	of all applicable federal and state

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income taxes on the taxable portion of the withdrawal. You may also be subject to penalties under the estimated tax rules if your withholding and estimated tax payments are not sufficient. We recommend you consult your personal tax advisor regarding your specific situation before making this decision.

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## 4. IRS CERTIFICATION

Under penalties of perjury, I certify that:

- 1. The Social Security Number or Taxpayer Identification Number shown on this form is correct (or I am waiting for a number to be issued to me), and
- 2. I am not subject to backup withholding because:
  - (a) I am exempt from backup withholding, or
  - (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or
  - (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. citizen or other U.S. person (as defined in the General Instructions of IRS Form W-9), and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. Exemption from FATCA reporting code (if any):\_\_\_\_\_\_. (FATCA reporting codes can be found in the General Instructions on IRS Form W-9.) If you are only submitting this form for an account you hold in the United States, you may leave this field blank.

Certification Instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

The Internal Revenue Service does not require your consent to any provisions of this document other than the certifications required to avoid backup withholding.

	In . / / / / /
Owner Signature	Date (mm/dd/yyyy)
×	/ /
Owner's Title (if Trust or Corporation)	
If you are signing on behalf of the owner, please print your name and provide y that applies to the capacity in which you are signing. If you have not already do Attorney, Conservatorship, or Guardianship documents to verify you are autho	one so, please provide your Power of
Conservator Guardian Power of Attorney Assignee	
Signature	Date (mm/dd/yyyy)
×	/ /
Print Name	·

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